

Association Européenne pour le Droit Bancaire et Financier European Society for Banking and Financial Law

AEDBF Conference in ATHENS 5-6 October 2012

Venue: HILTON ATHENS Hotel

46, Vassilissis Sofias Avenue, 11528 Athens, GR - TEL: +30-210-7281000

Friday 5 October

18:30 Registration

19:00 Welcome / Opening by Dr. Dimitris Tsibanoulis, AEDBF Chairman

1st Panel: 19:15 - 20:45

Bank restructuring and recovery: Quo vadis Europe?

Chair: Prof. Jean-Pierre Mattout, honorary AEDBF Chairman (Kramer Levin Naftalis & Frankel LLP)

19:15 – 19:45: The proposal for a Directive of the European Parliament and of the Council establishing a framework for the recovery and resolution of credit institutions and investment firms, by Dr. Monica Marcucci (Banca d' Italia) and Dr. Sven Schelo (Linklaters Frankfurt), both members of ILEG

19:45-20:05: Claims of central banks, depositors, senior creditors and subordinated creditors in bank resolutions, by Niall Lenihan, ECB

20:05 – 20:25: The proposal for a Banking Union in the EU as cornerstone for a new banking policy, Keynote speech by Dr. Costas Botopoulos, Chairman of the Hellenic Capital Market Commission

20:25 – 20:35: Bail-in: The test of balance between private and public interest under EU law, By Prof. Hubert de Vauplane, honorary AEDBF Chairman

20.35 - 21:00 Discussion

21:15 Dinner - Venue: Hilton Hotel Athens

The Greek / EMU crisis and the need for further unification

Keynote Speaker:

Prof. Gikas Hardouvelis, Chief Economist of the EUROBANK Group; Director of the Economic Office of the Greek Prime Ministers Costas Simitis and Lucas Papademos

Saturday 6 October

<u>2nd Panel:</u> 9:15 – 11:25

Bank restructuring: Eurozone countries' legislation and legislative proposals

Chair: Dr. lanfred Silberstein (Counsel of the Board, National Bank of Romania)

9:15 - 9:35

Belgium: The Bank Restructuring legislation, by Prof. Michel Tison, Financial Law Institute, Ghent University

9:35 - 9:55

Germany: the Bank's Restructuring legislation in Germany, by Dr. Frederik Winter (Linklaters Frankfurt)

9:55 - 10:25

Greece: The law 4021/2011 on Bank Restructuring and the Law 3864/2010 on the Hellenic Financial Stability Fund, by Elena Bailas (Tsibanoulis & Partners) and Stathis Potamitis (Potamitis Vekris)

10:25 - 10:45

Luxembourg: The Bank Restructuring Legislation, by Prof. André Prüm, Dean Faculty of Law, Economics and Finance, Université du Luxembourg

10:45 - 11:05

Spain: Spanish banks' restructuring, several months of improvisation, By Luis Maluquer (Maluquer Advocats SCP)

Discussion: 11:05 - 11:25

Coffee Break: 11:25 - 11:45

3rd Panel: 11:45 – 13:15

Bank Recapitalisation measures: Their importance to enhance financial stability and contain the Eurozone financial crisis

Chair: Dr. George Psaroudakis, Member of the AEDBF Executive Committee (Bank of Greece)

11:45 - 12:05

France: The Banking Reform draft bill: Vickers or Volcker approach?, by Prof. Hubert de Vauplane, honorary AEDBF Chairman (Kramer Levin Naftalis & Frankel LLP)

12:05 - 12:25

Italy: Recapitalization schemes in Italy, by Dr. Roberto Ferretti (Studio Legale Bonora e Associati)

12:25 - 12:35

Too Swiss to fail? The new bank resolution package in Switzerland", by Ilias Pnevmonidis, Centre de droit bancaire et financier, Université de Genève

12:35 - 12:55

The new bank recapitalisation scheme proposed in the Euro area summit of 28/29 June 2012: its prerequisites and importance for the growth dimension and the level playing field in the Eurozone, by Dr. Dimitris Tsibanoulis, AEDBF Chairman

Discussion: 12:55 – 13:15

Closing remarks: 13:15 – 14:00

Chair: Hervé le Guen (General Counsel, Banque de France)

Participants: Prof. Elias Karakitsos (Cambridge), Dr. Phoebus Athanassiou (ECB), Klaus Löber [to

be confirmed]

14:15 Lunch (Hilton Hotel Athens)

Keynote Speaker:

Prof. George Mergos, General Secretary, Ministry of Finance